August 7, 2026

To whom it may concern

Name Ichikoh Industries, Ltd.
Representative Christophe Vilatte, Representative Director, President & CEO
（Code: 7244　PrimeSec. of TSE）
Contact Hiroyuki Shirato
Executive Officer, Chief Financial Officer
（TEL：0463-96-1442）

Notice Regarding Differences between Forecast and Actual Result

We would like to inform you about the differences between the earnings forecast announced on February 13, 2026 and actual results for the consolidated cumulative period of the second quarter of this fiscal year.

Differences between the consolidated profit forecast and actual results, and the full-year consolidated profit forecast

1.Differences between forecast and actual result for the consolidated cumulative period of the second quarter （January 1, 2026 - June 30, 2026)

(M Yen)

	Net Sales	Operating Income	Ordinary Income	Interim Net Income Attributable to Shareholders of the Parent Company	Interim Net Income per Share
Previous Forecast （A）	57,000	2,700	3,200	2,400	24.96 yen
Actual Result（B）	59,772	3,759	4,893	3,759	39.06 yen
Difference（B－A）	2,772	1,059	1,693	1,359	
Ratio（%）	4.9	39.2	52.9	56.6	
(Ref) Results of Previous 2nd quarter of the Term ending December 2025	55,546	2,684	3,663	2,597	27 yen

2.Reason for Differences

Revenue exceeded the previous forecast due to the impact of currency translation resulting from the continued depreciation of the yen, as well as brought-forward demand from certain customers. In terms of profit, in addition to the effect of increased revenue, temporary contributions to earnings—such as the recovery of past development costs—are expected to combine to result in a figure exceeding the previous forecast.

3.Consolidated Full-Year Forecast

Results for the second quarter (half-year) consolidated period have exceeded our forecasts. However, in addition to recent fluctuations in exchange rates and soaring raw material costs, the automotive industry is being affected by a combination of downward pressures stemming from the deterioration of the situation in the Middle East. As we need to carefully assess these changes in the market environment, we have decided not to revise our full-year earnings forecast at this stage.

There is no change in the dividend forecast.

End