



August 8, 2025

To whom it may concern

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 Representative Christophe Vilatte, Representative Director,
 President & CEO
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**Notice Regarding Differences between Forecast and Actual Result of the
 Six months of the Fiscal Year Ending December 31, 2025**

We would like to inform you about the differences between the earnings forecast announced on February 14, 2025 and actual results for the consolidated cumulative period of the six months of this fiscal year.

Differences between forecast and actual result for the consolidated cumulative period of the Six months of the Fiscal Year Ending December 31, 2025
 (January 1, 2025 - June 30, 2025)

(M Yen)

	Net Sales	Operating Income	Ordinary Income	Interim Net Income Attributable to Shareholders of the Parent Company	Interim Net Income per Share
Previous Forecast (A)	57,300	2,500	3,000	1,700	22.88 yen
Actual Result (B)	55,546	2,684	3,663	2,597	27 yen
Difference (B – A)	(1,754)	184	663	897	
Ratio (%)	(3.1)	7.4	22.1	52.8	
(Ref) Results of Previous interim of the Term ending December 2024	62,182	1,758	2,329	1,382	14.37 yen

Reason for Differences

This was due to improved profits from rationalization efforts, as well as a stronger-than-expected impact on earnings from equity method investments and foreign exchange rates.

End